PLANNING

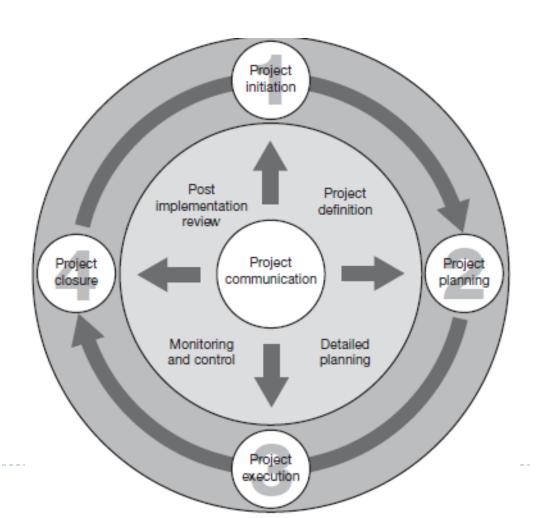
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Lecture Topics

- Benefits of Planning
- Use of Project Plan
- Problems with "Day-to-Day" Planning
- Problems Caused By Not Planning
- Definition of "Activity"
- Activity durations
- Sequencing Activities

The Project Life Cycle

- ▶ The project life cycle consists of four phases
 - Project Initiation
 - Project Planning
 - Project Execution
 - Project Closure



Project Phases-project Initiation

Develop a business case

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Undertake a feasibility study

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Establish the terms of reference



Appoint the project team



Setup a project office

Project Phases-project Planning

Create a Project plan

Create a Resource plan

Create a Financial plan

Create a Quality plan

Create a Risk plan

Create a Acceptance plan

Create a Communication plan

Create a Procurement plan

Contract the suppliers

Project Phases-project Execution

- Implementing the plans created during the project planning phase.
- The deliverables being monitored and controlled during execution.
- All deliverables have been produced
- The customer has accepted the final solution
- ▶ The project is ready for closure.

Project Phases-project Closeout

- Releasing the final deliverables to the customer
- Handing over project documentation to the business,
- Terminating supplier contracts
- Releasing project resources
- Communicating the closure of the project to all stakeholders

Planning

The Development of a workable program of operations to accomplish established objectives when put into action.

Planning

- Planning is important to managing a construction project.
- Done before project starts
- ▶ The plan needs to be communicated.
- Planning for:
 - Construction process
 - Jobsite safety
 - Jobsite layout
 - Workforce

Planning need ...

- Decision making
- Information gathering
- Identifying/defining activities
- Creativity
- Flexibility
- Interrelationships

Benefits of Planning

- Able to analyze the entire project
- Efficiencies gained from planning:
 - Saving cost
 - Saving time
 - Increase quality
 - Reduces problems
 - Avoid work conflicts
 - Ensures safety

Problems with "Day-to-Day" Planning

- Wasted time
 - Labor cost
 - Longer construction time
- Possible rework
 - Not anticipating future work
 - Cost and time impact
- Inadequate project quality
- Conflicts between subcontractors
- Safety planning gets overlooked

How Planning Was Successful

- Savings:
 - Cost
 - Time
- Quality improvements
- Solved problems
- Avoided problems

What did inadequate planning do?

- Delayed project
- Incurred additional costs
 - Labor
 - Material

- Strained relations with Architect/Engineer
- Strained relations with rebar supplier

Problems Caused By Not Planning

Additional costs

Project delays

Conflicts with other parties

Quality problems

Who Needs Planning

- Owner
- Designer
- Contractor
 - Pre-tendering planning
 - Project Planning

Preliminary Planning

- Preliminary planning is a quick overall picture of the project and the capacity of the unit to accomplish it.
- Serves as a guide for detailed planning.
- Includes preliminary material and equipment estimates, and procurement of critical items, identify work activities.

Detailed Planning

- Detailed planning includes:
 - Reviewing project specifications and drawings.
 - Detailed estimates of resources, (i.e. equip. hours).
 - Scheduling work activities.
 - Procurement of materials.

Steps of Planning

Define Work Tasks Choose Method of Construction Estimating Activities Resources **Determine Activities Durations** Arrange Activities in Logical Sequence **Coding System** Planning technique

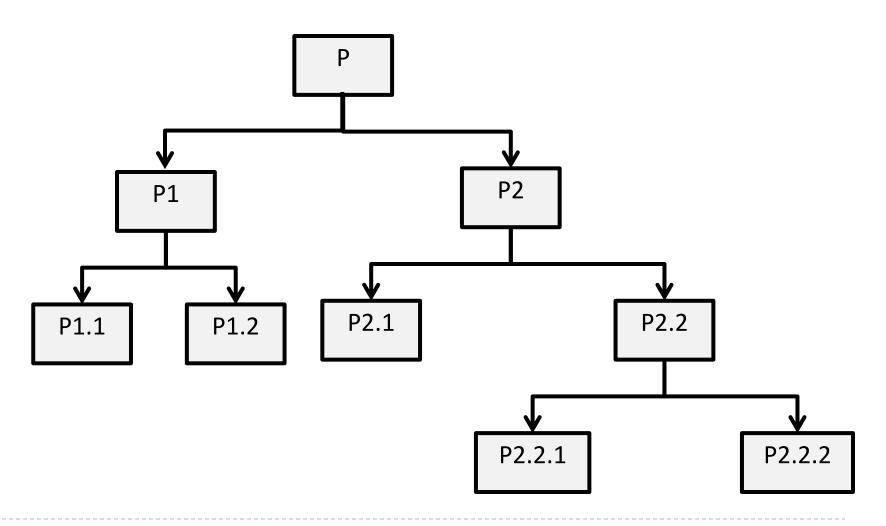
Work Breakdown Structure (WBS)

A task-oriented "family tree" of activities, which organizes, defines, and graphically displays the work to be accomplished.

WBS Steps

- Listing of project tasks to be performed
- Starts at the major project view
- Next the major phase levels are added
- ▶ Then details for each phase are added

Project Tree



WBS Construction

- There are many ways of breaking down the activities in a project, but the most usual is into:
 - Work packages
 - Tasks
 - Deliverables
 - Milestones

An Activity...

- ▶ Is a specific task
- Has a beginning and an end
- Has a duration
- Usually consumes resources
 - Material, labor, equipment, subcontractors

An Activity...

- Is assignable (someone does it)
- Is measurable in quantity or time
- ▶ Has a relationship to other activities
- ▶ Has delivery associated with it

Activity Scope

- Relates to quantity of installation and time
- Relates to size of project
- Relates to crew size and number of crews

- Relates to detail required by contract documents
- Relates to the amount of jobsite control of the schedule

Comparison of Activity Detail

- Form and pour footings
- footings layout
- footings Forms
- footings rebar Installation
- footings pouring
- footings form removal

Duration of Activities

- The amount of time between the start and the finish of the activity
- Usually in "days", "Day" = working day
- Need to make accurate estimate of time
- Account for minor delays in activity duration
- Activity Duration = Work Quantity
 No. of Crew x Production Rate

Sequencing Activities

- Assemble activities in "logical sequence"
- How are we going to build the project?
- No right or wrong way
- Always trying to be efficient
- Continuous flow of work

Questions?

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